

Financial Vision Board

Fail to plan, plan to fail—Winston Churchill

✓ GET A HOME LOAN

✓ BUY A CAR

✓ KIDS PRIVATE EDUCATION

✓ INVEST IN PROPERTY

✓ HOLIDAY/TRAVEL

✓ CONSOLIDATE SUPER

Goal 1

<i>SMART (Specific/Measurable/Attainable/Relevant/Time-bound)</i>		<i>Steps</i>
<input type="checkbox"/>	_____	<input type="checkbox"/>
	_____	<input type="checkbox"/>
	_____	<input type="checkbox"/>
	_____	<input type="checkbox"/>
	_____	<input type="checkbox"/>
<i>Start Date:</i>	<i>Completion Date:</i>	

Goal 2

<i>SMART (Specific/Measurable/Attainable/Relevant/Time-bound)</i>		<i>Steps</i>
<input type="checkbox"/>	_____	<input type="checkbox"/>
	_____	<input type="checkbox"/>
	_____	<input type="checkbox"/>
	_____	<input type="checkbox"/>
	_____	<input type="checkbox"/>
<i>Start Date:</i>	<i>Completion Date:</i>	

Goal 3

<i>SMART (Specific/Measurable/Attainable/Relevant/Time-bound)</i>		<i>Steps</i>
<input type="checkbox"/>	_____	<input type="checkbox"/>
	_____	<input type="checkbox"/>
	_____	<input type="checkbox"/>
	_____	<input type="checkbox"/>
	_____	<input type="checkbox"/>
<i>Start Date:</i>	<i>Completion Date:</i>	



Need Help with your vision?

Book a free appointment 1300 49 11 41